THE BOARD OF DIRECTORS’ OF PRECISE BIOMETRICS AB (PUBL)
PROPOSAL FOR AUTHORIZATION OF THE BOARD OF DIRECTORS TO
RESOLVE ON NEW ISSUE OF SHARES AND/OR CONVERTIBLE BONDS

The Board of Directors proposes the AGM to authorize the Board to resolve, on one or
several occasions before the next AGM, on an issue of shares and/or convertible bonds.
Such issue may entail a deviation from the shareholders’ preferential right to subscribe
for new shares and/or convertible bonds and also entail that payment of the new shares
and/or convertible bonds may be made in cash or by consideration in kind or by right of
set-off. The number of shares and/or convertible bonds to be issued by virtue of the
authorisation shall not exceed 10% of the registered share capital (as per the date of the
resolution on the issue of new shares and/or convertible bonds). The Board shall be
entitled to establish remaining conditions of the issue, including the issue price. The
issue price shall be determined in accordance with market practice.

The purpose of the authorization and the reason for the deviation from the shareholders’
preferential right is to enable the company, by way of issues of new shares/convertible
bonds for payment in cash, in kind or through set-off, to strengthen the company’s
capital base in connection with company acquisitions or strategic capital or other
investments, and to obtain capital contributions from new owners that are considered
strategically important from an operational, financial, structural or other perspective.

Voting majority
Under the Swedish Companies Act, the resolution of the general meeting on
authorisation for the Board of Directors to resolve on new issue of shares and/or
convertible bonds requires the support of shareholders representing at least two-thirds of
both the number of votes cast and the shares represented at the meeting in order to be
valid.

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Lund in April 2020
The Board of Directors